

Department of Finance		<b>Fund: 3209</b>
<b>STATE OF CALIFORNIA MANUAL OF STATE FUNDS</b>		<b>PAGE 1</b> Renumbered From:
<b><u>Legal Title</u></b> Health Plan Improvement Trust Fund		
<b><u>Legal Citation/Authority</u></b> Chapter 552, Statutes of 2011 Health and Safety Code section 136020, as added by Chapter 50, Statutes of 2022 (SB 187)		
<b><u>Fund Classification</u></b> <b><u>GAAP Basis</u></b> Governmental/Special Revenue Funds	<b><u>Fund Classification</u></b> <b><u>Legal Basis</u></b> Governmental/Other Governmental Cost Funds	
<b><u>Purpose</u></b> Money in the fund shall be available to the Center for Data Insights and Innovation (Center) for purposes specified in Health and Safety Code section 130204, including, but not limited to the following: <ul style="list-style-type: none"> <li>• The compilation of annual publication to be published on the Center’s website, that include a quality of care report card that reflects health care service plans, preferred provider organizations, and medical groups.</li> <li>• Production of annual report of health care consumer or patient assistance help centers, call centers, ombudsperson, or other assistance centers operated by the Department of Managed Health Care, the State Department of Health Care Services, the Department of Insurance, and the California Health Exchange, to be published on the Center’s internet website.</li> <li>• Collection and analysis of data on problems and complaints by consumers, and questions from consumers about health care coverage for the purpose of providing information about problems faced and information needed by consumers in obtaining coverage and care.</li> </ul> Provide assistance to state entities that provide public health coverage programs or oversight of health insurance or health care service plans.		
<b><u>Administering Agency/Organization Code</u></b> Department of Health Care Access and Information/4140		
<b><u>Major Revenue Source</u></b> <ul style="list-style-type: none"> <li>• Transfers from the Managed Care Fund (Fund 0933) and the Insurance Fund (Fund 0217).</li> <li>• Interest earned on money deposited in the fund.</li> </ul>		
<b><u>Disposition of Fund (upon abolishment)</u></b> Pursuant to Government Code section 16346, absent language that identifies a successor fund, any balance remaining in this fund upon abolishment shall be transferred to the General Fund.		
<b><u>Appropriation Authority</u></b> Upon appropriation by the Legislature.		
<b><u>State Appropriations Limit</u></b> <b>Excluded</b> – Revenues in this fund are not proceeds of taxes, however, when transferred, may become proceeds of taxes. These revenues have a logical, direct relationship with the use or purposes for which they are used.		

**Comments/Historical Information**

April 2022: Chapter 696, Statutes of 2021 (AB 172), Health and Safety Code section 130208 (b) named Fund 3400, Health Plan Improvement Trust Fund as the successor fund to this fund, and required all assets and liabilities transferred to Fund 3400.

July 2022: Chapter 50, Statutes of 2022 (SB 187) repealed and added Health and Safety Code section 130208 (a), and retitled Fund 3209 from "Office of Patient Advocate Trust Fund" to "Health Plan Improvement Trust Fund," thereby reinstating Fund 3209 with a new title. Health and Safety Code section 130208 (c) requires all monies in Fund 3400 to be transferred to Fund 3209.

April 2026: Chapter 325, Statutes of 2025 (SB 660) changes the administering agency from Secretary for California Health and Human Services Agency/0530 to Department of Health Care Access and Information/4140.