Department of Finance

STATE OF CALIFORNIA MANUAL OF STATE FUNDS

Fund: 3209
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Renumbered
From:

Legal Title

Health Plan Improvement Trust Fund

Legal Citation/Authority

Chapter 552, Statutes of 2011

Health and Safety Code section 136020, as added by Chapter 50, Statutes of 2022 (SB 187)

Fund Classification

GAAP Basis

Governmental/Special Revenue Funds

Fund Classification

Legal Basis

Governmental/Other Governmental Cost Funds

Purpose

Money in the fund shall be available to the Center for Data Insights and Innovation (Center) for purposes specified in Health and Safety Code section 130204, including, but not limited to the following:

- The compilation of annual publication to be published on the Center's website, that include a
 quality of care report card that reflects health care service plans, preferred provider
 organizations, and medical groups.
- Production of annual report of health care consumer or patient assistance help centers, call
 centers, ombudsperson, or other assistance centers operated by the Department of Managed
 Health Care, the State Department of Health Care Services, the Department of Insurance, and
 the California Health Exchange, to be published on the Center's internet website.
- Collection and analysis of data on problems and complaints by consumers, and questions from consumers about health care coverage for the purpose of providing information about problems faced and information needed by consumers in obtaining coverage and care.

Provide assistance to state entities that provide public health coverage programs or oversight of health insurance or health care service plans.

Administering Agency/Organization Code

Secretary for California Health and Human Services Agency/0530

Major Revenue Source

- Transfers from the Managed Care Fund (0933) and may also include transfers from the Insurance Fund (0217).
- Interest earned on money deposited in the fund.

Disposition of Fund (upon abolishment)

Any balance remaining in this fund upon abolishment shall be transferred back to the transferor fund.

Appropriation Authority

Upon appropriation by the Legislature.

State Appropriations Limit

Excluded – Revenues in this fund are not proceeds of taxes, however, when transferred, may become proceeds of taxes. These revenues have a logical, direct relationship with the use or purposes for which they are used.

Comments/Historical Information

April 2022: Chapter 696, Statutes of 2021 (AB 172), Health and Safety Code section 130208 (b) named Fund 3400, Health Plan Improvement Trust Fund as the successor fund to this fund, and required all assets and liabilities transferred to Fund 3400.

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July 2022: Chapter 50, Statutes of 2022 (SB 187) repealed and added Health and Safety Code section 130208 (a), and retitled Fund 3209 from "Office of Patient Advocate Trust Fund" to "Health Plan Improvement Trust Fund," thereby reinstating Fund 3209 with a new title. Health and Safety Code section 130208 (c) requires all monies in Fund 3400 to be transferred to Fund 3209.

7/28/2022 FUND 3209